



Budget Meeting Agenda

June 15, 2016

1. Budget update

	CURRENT BUDGET DEFICIT	(\$5,671,981)	IN FAVOR / NOT IN FAVOR	NOTES
1	Teamster E.R.I. Savings (Projected)	\$158,319		Not replacing retirees
2	H.A.E.S.P.A. – E.R.I. Savings (Projected)	\$480,944		Not replacing retirees except Secretaries
3	Other Department Cuts	\$200,000		
4	Transportation Efficiency Study	\$500,000		
5	Procurement Card Reduction	\$76,300		\$275 to \$175 (per teacher)
6	Remaining Open ESL Teacher	\$79,327		
7	Savings for ½ day Kindergarten	\$1,031,248		
	UPDATED BUDGET DEFICIT	(\$3,145,843)		

2. Revenues

- Local Revenues (6000's)
- State Revenues (7000's)
- Federal Revenues (8000's)
- Other Financing Sources (9000's)

3. BUDGET OPTIONS RELATING TO REAL ESTATE TAXES (6111)

a. Total 6111 (Real Estate Tax Revenue)

Base as of 5/19/2016 = \$38,692,535

		6111 CURRENT REAL ESTATE TAXES	INCREASE (DECREASE) FROM BASE
OPTION #0		\$37,491,506	(\$1,201,029)
OPTION #1	BASE	\$38,710,356	\$17,821
OPTION #2	INDEX	\$38,983,941	\$291,406
OPTION #3	BALANCED	\$41,838,378	\$3,145,843
OPTION #4	MAX	\$42,357,218	\$3,664,683

b. Millage Rates for various options

		CARBON	LUZERNE	SCHUYLKILL
2015-2016		28.070 mills	9.542 mills	33.829 mills
OPTION #1	BASE	26.509 mills	9.542 mills	34.770 mills
OPTION #2	INDEX	26.669 mills	9.600 mills	34.979 mills
OPTION #3	BALANCED	28.350 mills	10.205 mills	37.183 mills
OPTION #4	MAX	28.655 mills	10.314 mills	37.584 mills

c. Effects from various options

		CARBON	LUZERNE	SCHUYLKILL
OPTION #1	BASE	Decrease	Same as 2015-16	Increase
OPTION #2	INDEX	Decrease	Increase	Increase to Index
OPTION #3	BALANCED	Increase	Increase (using exceptions)	Increase (using exceptions)
OPTION #4	MAX	Increase (using exceptions)	Increase (using exceptions)	Increase (using exceptions)

d. Budget (Deficit) / Surplus from various options

		DEFICIT
OPTION #1	BASE	(\$3,128,022)
OPTION #2	INDEX	(\$2,854,437)
OPTION #3	BALANCED	\$0
OPTION #4	MAX	\$518,840

e. Average tax increase for a property at the median assessed value (\$106,354) per option

	CARBON	LUZERNE	SCHUYLKILL
MEDIAN ASSESSED VALUE	\$49,455	\$106,354	\$51,688
OPTION #1	(\$77.20)	\$0.00	\$48.64
OPTION #2	(\$69.29)	\$6.17	\$59.44
OPTION #3	\$13.85	\$70.51	\$173.36
OPTION #4	\$28.93	\$82.11	\$194.09

4. **SCHOOL DISTRICT PROPERTY TAX CALCULATOR –**
www.hasdk12.org/budget

5. **HOMESTEAD / FARMSTEAD EXCLUSION**

- **5-Year History on exclusion amount**

BUDGET YEAR	AMOUNT
2011-2012	\$367.23
2012-2013	\$369.27
2013-2014	\$371.43
2014-2015	\$374.41
2015-2016	\$375.25
*2016-2017	\$385.29

***Projected**

- Total Number of Properties = 18,968
- Number of properties that do not pay school tax = 1,364
- Projected 2016-2017 Homestead / Farmstead Exclusion amount is \$10.04 greater than 2015-2016.

6. History of Tax Millage Rates

LUZERNE, SCHUYLKILL AND CARBON COUNTIES TAX MILLAGE RATES									
	6/15/2016								
	07-08	08-09	09-10	10-11	11-12	12-13	13-14	14-15	15-16
	MILLAGE	MILLAGE	MILLAGE	MILLAGE	MILLAGE	MILLAGE	MILLAGE	MILLAGE	MILLAGE
LUZERNE COUNTY									
HANOVER AREA 831-2314	283.000	295.000	15.5892	16.2283	16.4783	16.4783	16.8733	16.8733	17.2733
WILKES-BARRE 826-7106	297.000	310.000	14.8319	15.0819	15.3684	15.5220	15.5220	15.8710	15.8710
WYOMING VALLEY WEST 288-6551	296.000	296.000	12.4000	12.7000	13.5000	13.8200	14.1500	14.5600	14.9500
WYOMING AREA 655-3733	262.210	275.670	11.8963	12.3741	13.0799	13.5408	13.8522	14.3018	14.6304
PITSTON 654-2415	273.000	283.500	12.3212	12.7990	13.1228	13.4246	13.7333	14.1315	14.4989
DALLAS 674-7231	253.000	262.000	10.6498	11.0118	11.5624	11.8052	12.0413	12.3423	12.6262
GR. NANTICOKE AREA 735-7783	249.000	255.000	9.9800	9.9295	9.9295	10.1807	10.1777	10.4932	10.4932
NORTHWEST 542-0126	220.500	220.500	8.8012	9.1986	9.1986	9.1986	9.4193	9.9871	10.2467
LAKE LEHMAN 675-2165	254.440	254.850	7.8011	8.6906	8.8531	9.2700	9.6713	9.9656	9.9656
CRESTWOOD 474-5411	189.300	197.300	8.5145	8.5145	9.1600	9.1600	9.1600	9.4089	9.6347
HAZLETON AREA	174.392	187.392	8.6980	8.8627	9.0446	9.1956	9.1950	9.5420	9.5420
Reassessment									
SCHUYLKILL COUNTY									
PANTHER VALLEY 645-3176	47.940	50.290	50.3100	49.1100	49.1100	52.2400	52.2600	51.9400	57.6900
SHENANDOAH VALLEY 462-1936	45.300	45.300	47.3000	49.3000	49.3000	53.3000	53.3000	53.3000	54.8900
MAHANAY AREA 773-3443	43.000	43.000	43.0000	44.8000	44.8000	44.8000	44.8000	46.2000	46.2000
SCHUYLKILL HAVEN AREA 385-6705	35.350	36.350	37.3500	37.8500	38.3500	39.2500	40.1920	40.1920	40.1920
PINE GROVE AREA 345-2731	37.300	37.900	37.9000	38.9000	38.9000	38.9000	38.9000	38.9000	38.9000
MINERSVILLE 544-4764	37.676	38.670	38.6700	38.6700	38.6700	38.6700	38.6700	38.6700	38.6700
NORTH SCHUYLKILL 874-0466	33.820	33.860	33.8600	34.2600	36.0600	36.7900	37.6700	37.9600	37.9600
BLUE MOUNTAIN 366-0515	32.700	32.700	34.0100	34.9000	34.9000	35.8800	36.2750	37.2544	37.2544
SAINT CLAIR AREA 429-2716	21.800	26.050	27.5000	28.6000	29.1000	29.7900	30.4750	32.3500	34.5000
TAMAQUA AREA 668-2570	32.110	32.110	32.1100	33.3600	33.3600	33.3600	33.3600	34.2900	34.2900
POTTSVILLE AREA 621-2900	34.000	34.000	34.0000	34.0000	34.0000	34.0000	34.0000	34.0000	34.0000
WILLIAMS VALLEY 717-647-2167	29.020	29.760	31.6400	32.9700	33.7100	33.7800	33.4700	32.9500	33.9800
HAZLETON AREA	35.638	36.588	38.0040	39.6520	30.7130	29.9675	30.5730	30.1250	33.8290
TRI VALLEY 682-9013	27.870	27.870	27.8700	27.8700	28.3990	29.0230	29.6890	30.4900	31.2520
CARBON COUNTY									
PANTHER VALLEY 645-3176	46.760	53.710	55.6900	55.6900	55.6900	55.6900	55.6900	57.6900	57.6900
PALMERTON AREA 610-826-7101	41.840	41.000	42.0000	43.6380	49.1440	51.4440	51.4400	52.4440	53.8075
LEHIGHTON AREA 610-377-4490	42.130	44.030	45.5300	46.5700	47.3200	47.3200	47.3200	47.8800	47.8800
JIM THORPE AREA 325-3691	37.600	38.850	39.8500	42.5200	44.5200	44.5200	45.5200	45.5200	45.5200
WEATHERLY AREA 427-8681	39.730	39.960	39.9600	39.9600	40.4600	40.4600	40.4600	40.4600	40.4600
HAZLETON AREA	28.806	29.562	30.1430	29.2753	29.3187	29.0010	27.7780	28.3370	28.0700

7. Final Budget approval Board Meeting

- Scheduled for Tuesday, June 28, 2016
- Request to move meeting to Wednesday, June 29, 2016